What does the next 20 years hold for transport and logistics?

**VISION 2035**

- Political, environmental, technological, social and demographic change will impact on the way we travel and transport goods.

- UK’s 30 million people will be resident in the UK by 2033.
- UK transport demand is at the moment 16% of the population.
- Government national expenditure in the UK will exceed by 2050.
- Average number of people per person falling.
- Road travel:
  - 84%
- Rail freight:
  - 180%
- Sea freight:
  - 33%

**UK FREIGHT PLANNING TO 2035**

- UK is in the top 10% for its freight and logistics capabilities.
- 80% by 2050.
- National freight strategy.
- 7 years.

**THE FUTURE OF AVIATION**

- Aviation is an international activity and impossible to achieve improvements in isolation.
- Air passenger is a key component of our economy.
- Technology advances in airspace will reduce greenhouse gas emissions.
- Passengers will be served through new communication developments.
- Aviation growth is a key component of the economy.
- UK airport strategy is particularly sensitive to political events.

**VULNERABLE TO RISKS**

- Development of smartphone technology will open a range of opportunities for transport information services.
- Technology and travel will have a significant effect on lifestyle and wellbeing.
- The transport planning profession must attract high-quality graduates.
- Development of computer technology and electronic travel services.

**A VISION FOR TRANSPORT PLANNING**

- “Over the next ten years, forecasts suggest there will be a steady trend of economic growth and rising population.”
- Pinching point that needs to be discussed.
- One additional runway in the south-east and modest growth throughout the UK.
- PINCHING POINTS: Changes to the traffic management and delivery constraints.
- Rail emphasises in the UK.
- Car-share policies and road share reduction.
- The Chartered Institute of Logistics and Transport has attempted to examine the forces of change and develop a vision for 2035.
- The report series can be read in full at: www.ciltuk.org.uk/PublicPolicy/Vision2035